

# Wanted:

more belly capacity @ BNE

Brisbane Airport is a trade hub offering world-class infrastructure, and playing a vital role in helping to grow Queensland's exports to the world



## Opportunities



Large/ fast-growing unserved markets:

- » Ho Chi Minh City
- » Xiamen
- » Beijing
- » Jakarta
- » Tianjin
- » Osaka
- » Mumbai

**17,400 tonnes**

per annum bypassing BNE, equating to unmet demand

Under-served markets:

- » USA
- » Middle East
- » China
- » India
- » South-East Asia



Recent flight launches have significantly grown airfreight volumes.

Japan	China
<b>+15%</b>	<b>+38%</b>
Canada	Malaysia
<b>+23%</b>	<b>+58%</b>

Volume growth facilitated by:

- » Numerous countries recognising "Australian Trusted Traders" (regular/ prominent exporters)
- » Queensland Government trade representatives in 12 foreign countries.
- » Australia's Free Trade Agreements (FTAs) with ASEAN, Chile, China, Hong Kong, Indonesia, Japan, Korea, Malaysia, New Zealand, Singapore, Thailand, USA. Negotiations continue with India, Gulf countries, European Union, South Pacific



**BNE**

it all begins here

# Cargo supply & demand @ BNE

Existing BNE international network (34 destinations)



Choice of  
**19 carriers**

**730 weekly**  
international flights

Wide body aircraft on  
**21 routes**

**Scheduled international freighters to the Pacific**

**Accommodating ad-hoc international freighters**

**Flight time ex-BNE similar/shorter** compared to ex-SYD, ex-MEL

## Airfreight = big business @ BNE

**10%**

of all workers at Brisbane Airport are employed by logistics/supply chain organisations

**6%**

Growth in airfreight volumes to/from BNE in 2018/19

**5%**

Growth in exports, to 76,400 tonnes in 2018/19

**7%**

Growth in imports, to 52,600 tonnes in 2018/19

**13%**

BNE's share of national airfreight imports and exports

**374**

Destinations that BNE airfreight was transported to/from in 2018/19

**Brisbane Airport is easily accessible from all food producing regions in Queensland; in particular those in the south-east of the state.**

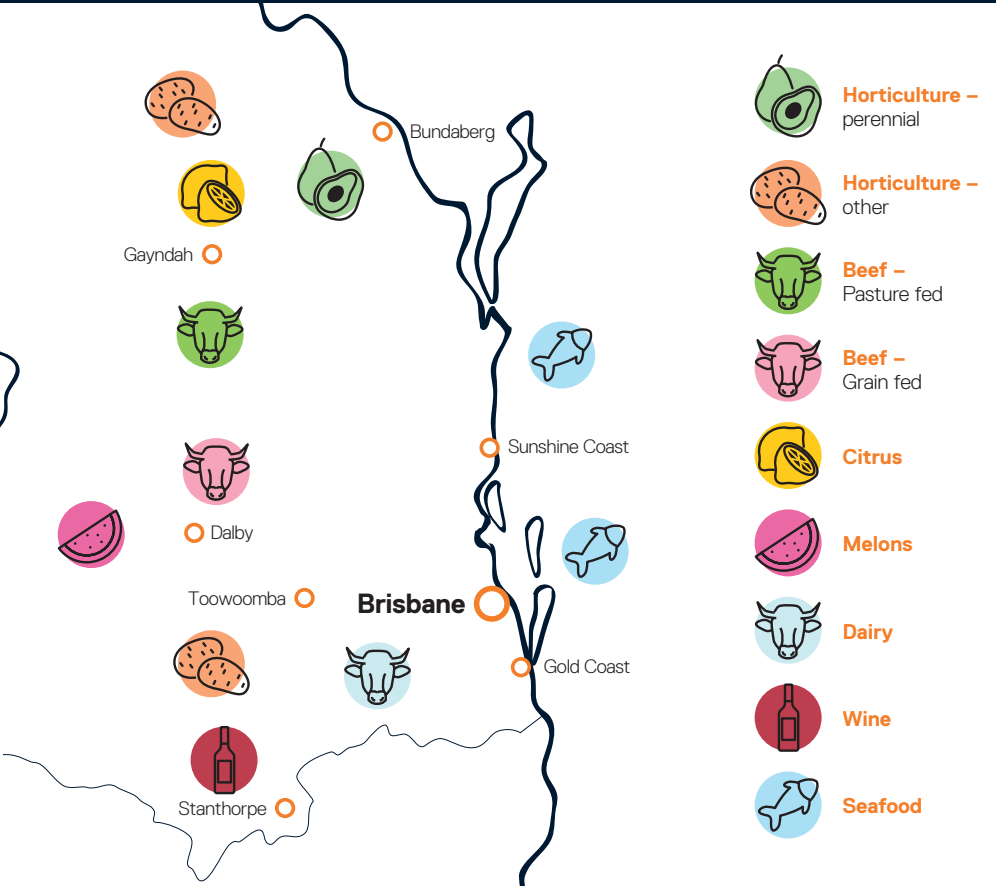
**The Queensland Government aims to double the state's food production by 2040.**

**Queensland delivers:**

**>50%**  
of Australia's  
meat production

**50%**  
of the nation's  
vegetables

**2nd**  
largest fruit  
producer



In **addition to agriculture**, there are **other growth industry sectors** in Queensland that will **deliver airfreight volumes**, including:



horse racing



mining



aviation & aerospace



food & beverage manufacturing

## Quality facilities and services

# 24/7

operations

## Multi-national business tenants

including: Fedex, DHL, Hellmann, Toll Group

# 82,000m<sup>2</sup>

apron to accommodate freighters (up to 3x B747)

## Customs and biosecurity

inspection facilities on-airport

Less congested than **SYD airport**

## New parallel runway

(3.3km) opening in mid-2020, to complement current 3.56km runway

## Choice of 4 on-airport cargo terminal operators

(CTOs)/handlers, some with direct airside access



## BNE'S Cargo Terminal Operators provide:

- » Significant storage space
- » Temperature-controlled handling
- » Screening & X-ray (to USA-standard)
- » Explosives detection
- » Animal handling
- » Transshipment service
- » Large volume & variety of ULDs
- » And more...

## Major arterial road access in all directions from BNE

